

Mark Fernandez Fund

Fund Manager's Report

Stock Data as of September 1, 2021

YEAR TO DATE RETURN: **29%**

Prepared by:

Precious Valencia
Investment Research Team

About the Fund Manager – Mark Fernandez



My name is Mark Fernandez. I am a CPA and investing in stocks since 2010. I'm one of the most recommended popular investors in PH.

My special skill is reading through company financial statements. I select companies that have good future net income.

Risk Score Target: 3 or 4

The higher the risk score, the higher the chance of losing money. So 3 or 4 is good.

Target Return: 2 to 8% per quarter (3 months)

If you want higher returns, it will increase the risk of loss.

Dividend Payouts: Usually every quarter

Dividends are share of net income generated by companies we invested in

For a video to know how much dividends you earned visit mjtfernandez.com/invest.

Minimum Copy Duration for positive returns: 6months

Recommended Copy Amount: 500USD

Generally, you Copy Open Trades because I always monitor & sell stocks that are already expensive so copiers get to copy only the cheap stocks at any given point in time.



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Executive Summary

Top 5 Major Sectors	
Sector	Investment in Portfolio
Materials	18.74%
Telecom	15.09%
Pharmaceuticals & Biotech	12.56%
Commercial Services	5.90%
Consumer Durables	5.90%

Top 5 Highest Dividend Paying Stocks	
Stock	Investment in Portfolio
Qivi Plc	11.23%
Metropole Television SA	8.98%
Agricultural Bank of China	8.70%
TP ICAP PLC	8.49%
PLUS 500 LTD	7.51%

Top 5 Stock Invested	
Stock	Investment in Portfolio
GlaxoSmithKline	6.40%
MDC Holdings Inc	5.90%
China National Building Material	5.03%
Polymetal International PLC	4.68%
Vipshop Holding	4.68%

Year to Date Performance	
Month	Rate
January	2.27%
February	6.63%
March	6.38%
April	3.07%
May	2.78%
June	2.23%
July	-3.88%
August	5.04%
September	1.70%



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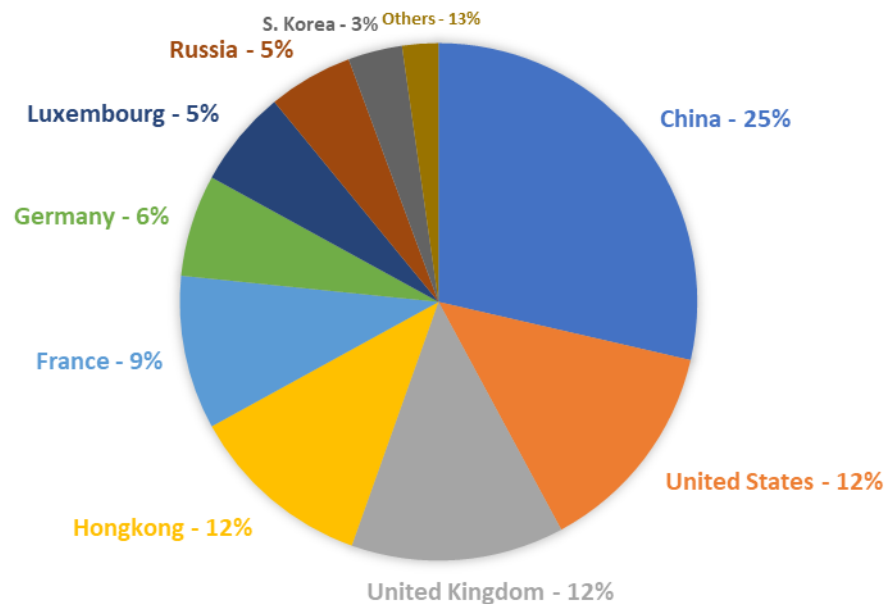
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STOCKS TRADED PER COUNTRY



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Composition of Stocks Traded Per Country

Others are composed of:	
Country	Fund Composition
Cyprus	2%
Switzerland	2%
Belgium	2%
Denmark	2%
Canada	2%
Greece	2%
Israel	1%
Jersey	1%
Italy	1%
Spain	1%

As depicted in the chart above, mjtfernandez trades stocks from quite a good number of countries. The countries where these stocks come from holds a vast probability of earnings and also hedges one another in possible market losses.

Majority of the mjtfernandez stocks are invested in China, United States, United Kingdom, Hongkong and France.



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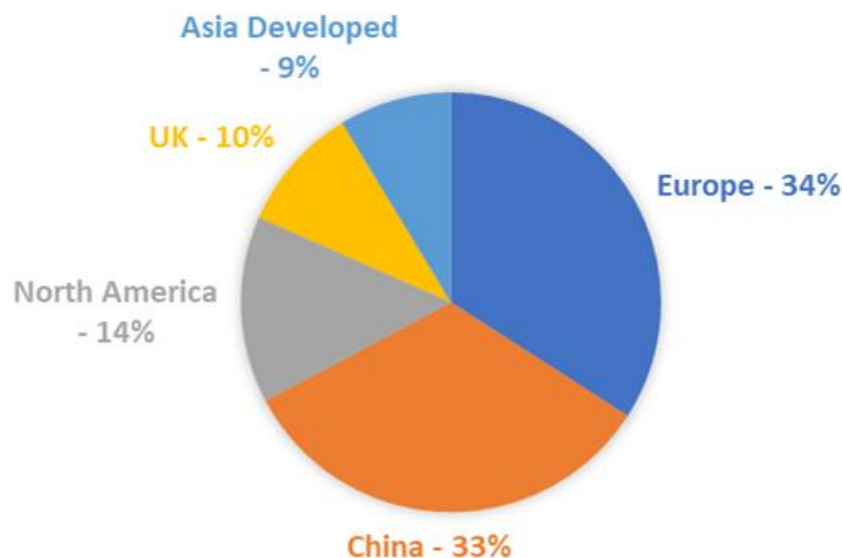
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STOCKS TRADED PER REGION



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Composition of Stocks Traded Per Region

As of September 1, 2021, the stocks traded by mjtfernandez in eToro are from regions namely Europe, China, North America, United Kingdom and Asia Developed. Most of the stocks in the portfolio is invested in Europe, China and North America.



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Movement of Investments in Portfolio Per Region

Region	Invested Percentage		Change in Portfolio
	Previous	Current	
Europe	31%	34%	3%
North America	14%	14%	0%
United Kingdom	10%	10%	0%
Asia Developed	10%	9%	-1%
China	35%	33%	-2%

With the on-going implementation of stricter policies and regulation in China, mjtfernandez fund lowered down its investment in the said region and hedged possible losses resulting therefrom through adding more investment in European stocks.



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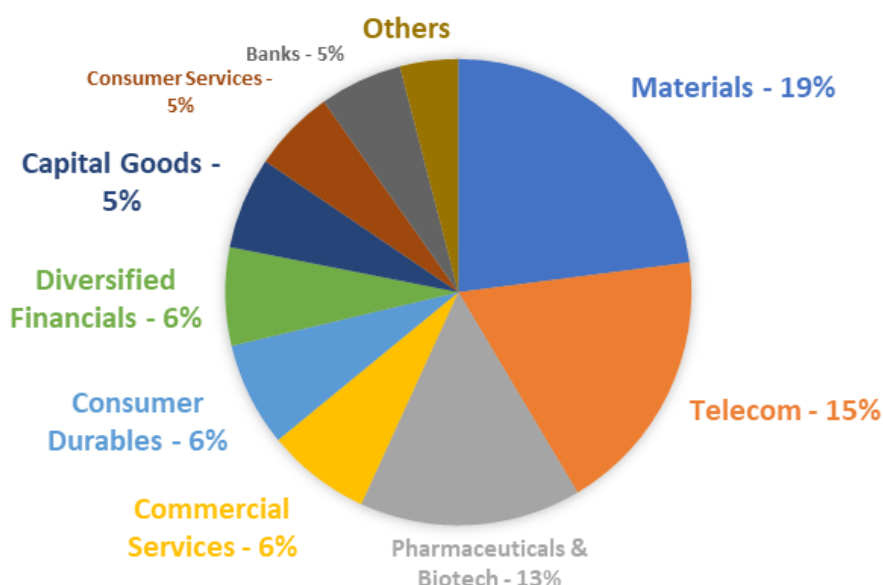
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STOCKS TRADED PER SECTOR



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Composition of Stocks Traded Per Sector

Others are composed of:	
Sector	Fund Composition
Real Estate	3%
Food, Beverage and Tobacco	3%
Automobiles	3%
Insurance	2%
Media	2%
Software	2%
Tech	2%
Transportation	2%
Household	1%
Consumer Durables	1%
Utilities	1%

In eToro, fund managers are offered with a wide variety of stocks ranging from different sectors. As of September 1, 2021, the stocks traded by mjtfernandez as seen in the chart above are diverse. He trades mostly with sectors Material at 19%, Telecom at 15% and Pharmaceuticals and Biotech at 13%. The mjtfernandez fund trades stocks from different type of sectors – from consumer related businesses down to services, technology and even real estate.



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Movement of Investments in Portfolio Per Sector

Sector	Invested Percentage		Change in Portfolio
	Previous	Current	
Materials	9.00%	18.74%	9.74%
Household	0.00%	1.21%	1.21%
Consumer Durables	0.00%	0.87%	0.87%
Banks	3.94%	4.68%	0.75%
Automobiles	1.87%	2.60%	0.73%
Food, Beverage and Tobacco	2.06%	2.78%	0.71%
Utilities	0.19%	0.87%	0.68%
Commercial Services	5.25%	5.90%	0.65%
Media	1.31%	1.91%	0.60%
Telecom	14.62%	15.09%	0.47%
Tech	1.50%	1.91%	0.41%
Insurance	2.06%	2.43%	0.37%
Transportation	1.31%	1.56%	0.25%
Software	1.69%	1.91%	0.22%
Healthcare	0.37%	0.35%	-0.03%
Real Estate	3.56%	3.30%	-0.27%
Consumer Services	5.06%	4.68%	-0.38%
Capital Goods	5.62%	5.20%	-0.42%
Consumer Durables	6.37%	5.90%	-0.48%
Pharmaceuticals & Biotech	13.95%	12.56%	-1.39%
Diversified Financials	7.87%	5.55%	-2.32%

Mjtfernandez fund does an extensive research analysis of quantitative and qualitative data to be able to diversify its portfolio effectively. Changes in each sector is carefully strategized in order to maximize gains and minimize losses.



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Fund Composition per Sector and Industry in Portfolio

Per Sector and Industry	Sector	Industry
Materials	18.74%	
<i>Steel</i>		6.77%
<i>Gold</i>		6.25%
<i>Construction Materials</i>		5.73%
Telecom	15.09%	
<i>Wireless Telecommunication Services</i>		5.73%
<i>Integrated Telecommunication Services</i>		9.37%
Pharmaceuticals & Biotech	12.56%	
<i>Pharmaceuticals</i>		12.56%
Consumer Durables	6.77%	
<i>Homebuilding</i>		6.77%
Commercial Services	5.90%	
<i>Human Resource and Employment Services</i>		1.91%
<i>Diversified Support Services</i>		3.99%
Diversified Financials	5.55%	
<i>Specialized Finance</i>		1.39%
<i>Investment Banking and Brokerage</i>		0.87%
<i>Asset Management and Custody Banks</i>		3.30%
Capital Goods	5.20%	
<i>Construction and Engineering</i>		5.20%
Consumer Services	4.68%	
<i>Education Services</i>		4.68%
Banks	4.68%	
<i>Diversified Banks</i>		4.68%
Real Estate	3.30%	
<i>Real Estate Development</i>		3.30%
Food, Beverage and Tobacco	2.78%	
<i>Packaged Foods and Meats</i>		2.78%
Automobiles	2.60%	
<i>Automobile Manufacturers</i>		2.60%
Insurance	2.43%	
<i>Property and Casualty Insurance</i>		1.04%



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<i>Life and Health Insurance</i>		1.39%
Tech	1.91%	
<i>Technology Hardware, Storage and Peripherals</i>		1.91%
Media	1.91%	
<i>Broadcasting</i>		1.91%
Software	1.91%	
<i>Data Processing and Outsourced Services</i>		1.91%
Transporation	1.56%	
<i>Marine</i>		1.56%
Household	1.21%	
<i>Personal Products</i>		1.21%
Utilities	0.87%	
<i>Independent Power Producers and Energy Traders</i>		0.87%
Healthcare	0.35%	
<i>Health Care Services</i>		0.35%
Grand Total	100.00%	100.00%



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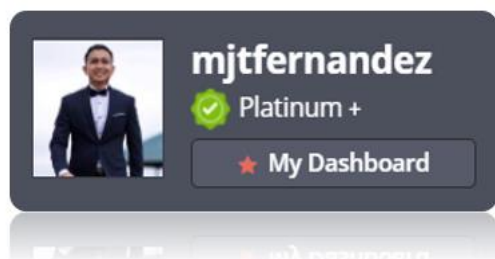
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Top 20 Dividend Paying Stocks in Portfolio

Rank	Stock Name	Div Yield
1	Qiji Plc	11.23%
2	Metropole Television SA	8.98%
3	Agricultural Bank of China	8.70%
4	TP ICAP PLC	8.49%
5	PLUS 500 LTD	7.51%
6	Industrial And Commercial Bank of China	7.46%
7	Telefonica SA (US)	7.40%
8	Orange	7.39%
9	Freenet	7.35%
10	China Construction Bank	7.20%
11	China Overseas Land & Investment	7.11%
12	Bilfinger	7.06%
13	Country Garden	7.02%
14	Proximus SA	6.90%
15	PICC Property And Casualty	6.83%
16	China Mobile	6.56%
17	Polymetal International PLC	5.98%
18	China Life Insurance (HK)	5.94%
19	China National Building Material	5.83%
20	CGN Power	5.59%

Shown above are the stocks that made it to mjtfernandez top 20 dividend paying stocks.

The ranking is based on their current dividend yields and it's topped by QIWI PLC as stock traded from data processing and outsourced services sector from Cyprus. It is followed by Metropole Television SA from broadcasting sector in France. Third on the list is the Agricultural Bank of China from diversified banks sector of China



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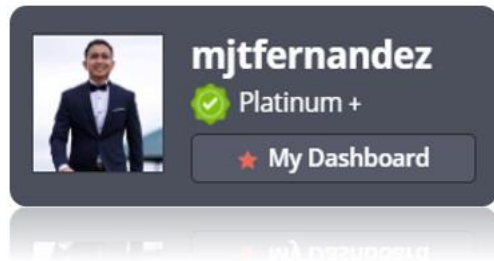
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List of Stocks in Portfolio as of September 1, 2021

No	Stock Name	Fund Composition	Country	Industry
1	GlaxoSmithKline	6.4%	United Kingdom	Pharmaceuticals
2	MDC Holdings Inc	5.9%	United States	Homebuilding
3	China National Building Material	5.0%	China	Construction Materials
4	Polymetal International PLC	4.7%	Russia	Gold
5	Vipshop Holding	4.7%	Luxembourg	Steel
6	Bilfinger	4.0%	Germany	Diversified Support Services
7	Orange	3.8%	France	Integrated Telecommunication Services
8	Sanofi	3.5%	France	Pharmaceuticals
9	3i Group PLC	3.3%	United Kingdom	Asset Management and Custody Banks
10	SK Telecom Co Ltd	2.6%	South Korea	Wireless Telecommunication Services
11	China Unicom Hongkong	2.4%	Hongkong	Integrated Telecommunication Services
12	China Mobile	2.4%	Hongkong	Wireless Telecommunication Services
13	New Oriental Education & Techn ADR	2.4%	China	Education Services
14	TAL Education Group ADR	2.3%	China	Education Services
15	Metallurgical Corporation of China	2.1%	China	Construction and Engineering
16	Commercial Metals Co	2.1%	United States	Steel
17	Tate & Lyle	2.1%	United Kingdom	Packaged Foods and Meats



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18	Lenovo Group	1.9%	Hongkong	Technology Hardware, Storage and Peripherals
19	Industrial And Commercial Bank of China	1.9%	China	Diversified Banks
20	Adecco Group AG	1.9%	Switzerland	Human Resource and Employment Services
21	Qivi Plc	1.9%	Cyprus	Data Processing and Outsourced Services
22	China Railway Group	1.7%	Hongkong	Construction and Engineering
23	China Overseas Land & Investment	1.7%	Hongkong	Real Estate Development
24	Agricultural Bank of China	1.7%	China	Diversified Banks
25	BAIC Motor Corp Ltd	1.7%	China	Automobile Manufacturers
26	H. Lundbeck A/S	1.7%	Denmark	Pharmaceuticals
27	Proximus SA	1.7%	Belgium	Integrated Telecommunication Services
28	Country Garden	1.6%	China	Real Estate Development
29	Danaos Corp	1.6%	Greece	Marine
30	China Railway Construction	1.4%	China	Construction and Engineering
31	China Life Insurance (HK)	1.4%	China	Life and Health Insurance
32	PLUS 500 LTD	1.4%	Israel	Specialized Finance
33	Kirkland Lake Gold Ltd	1.2%	Canada	Gold
34	Metropole Television SA	1.2%	France	Broadcasting
35	Nu Skin Enterprises Inc	1.2%	United States	Personal Products
36	China Construction Bank	1.0%	China	Diversified Banks
37	PICC Property And Casualty	1.0%	China	Property and Casualty Insurance
38	Bayer AG	1.0%	Germany	Pharmaceuticals
39	China Tower	0.9%	China	Integrated Telecommunication Services



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40	CGN Power	0.9%	China	Independent Power Producers and Energy Traders
41	KB Home	0.9%	United States	Homebuilding
42	TP ICAP PLC	0.9%	Jersey	Investment Banking and Brokerage
43	Thor Industries Inc	0.9%	United States	Automobile Manufacturers
44	Buzzi Unicem Group	0.7%	Italy	Construction Materials
45	ConAgra Foods Inc	0.7%	United States	Packaged Foods and Meats
46	Freenet	0.7%	Germany	Wireless Telecommunication Services
47	RTL Group	0.7%	Luxembourg	Broadcasting
48	Telefonica SA (US)	0.5%	Spain	Integrated Telecommunication Services
49	B2Gold Corp	0.3%	Canada	Gold
50	Cigna Corp	0.3%	United States	Health Care Services



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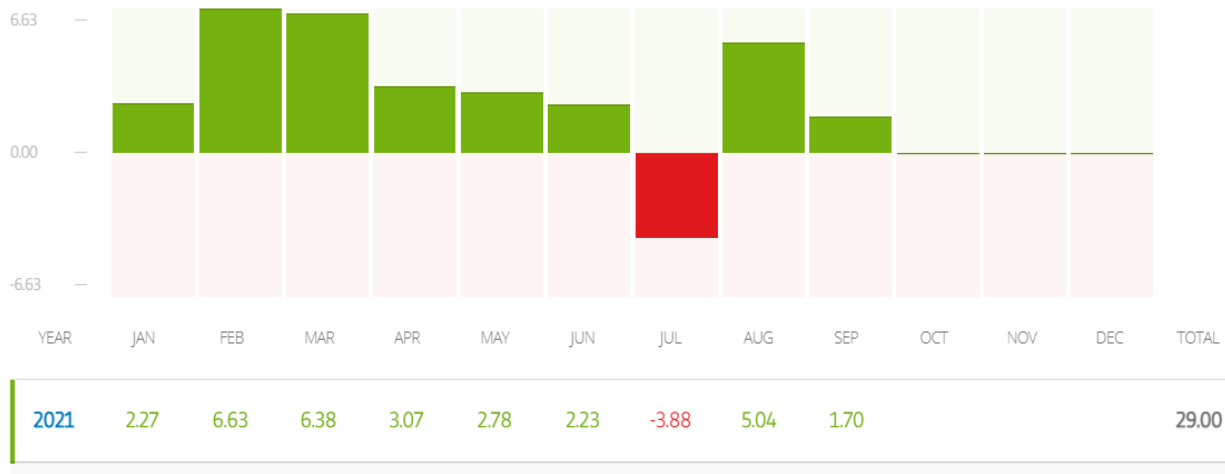
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PERFORMANCE



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Performance from January 2021 up to present

Why July incurred a negative return:

This was primarily due to some growth stocks specifically \$EDU (New Oriental Education & Techn ADR) and \$TAL (TAL Education Group ADR) which are Chinese online tutoring companies. A few days ago these online tutoring companies are embattled in a regulation change that could prevent them from gathering foreign capital as well as preventing it to operate based on profit. To know more about these

Chinese regulatory changes, check this report www.scmp.com/economy/china-economy/article/3143551/why-china-cracked-down-education-and-upended-us70-billion.



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4 AVERAGE RISK
SCORE OF THE LAST
7 DAYS



MAX DRAWDOWN

-2.99%
DAILY

Avg. Monthly Risk Score (1Y)

-6.62%
WEEKLY

-6.91%
YEARLY

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Additional Relevant Statistics as of September 1, 2021

ADDITIONAL STATS



9.37
TRADES PER WEEK



2 Months
AVG. HOLDING TIME



10/17/20
ACTIVE SINCE

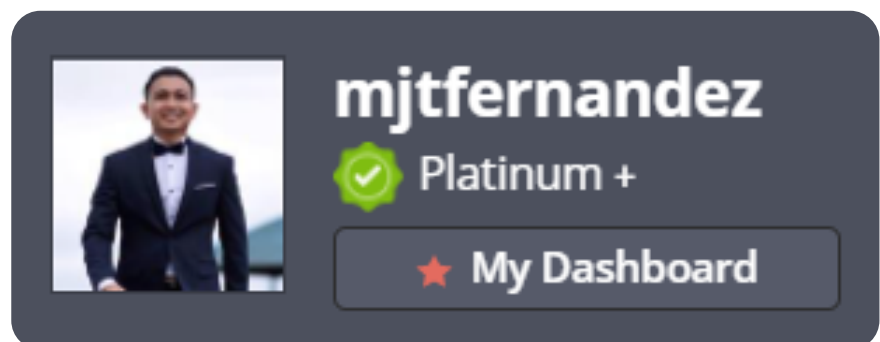


60.87%
PROFITABLE WEEKS

End of Fund Manager's Report

Do you still have questions? Schedule a zoom meeting with Mark Fernandez Fund. Send an email to the Mark Fernandez Investment Fund Team at invest@mjtfernandez.com to schedule a call out or a zoom meeting with us.

To know how to invest in the fund visit mjtfernandez.com/invest.



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